

TELBO ● RG

Data Centre Briefing

June 01, 2026

global

Key themes:

TNMP \$2.8B rate base, 9.65% ROE settlement at PUCT Docket 58964 in Texas; Data Center Coalition and Joint Data Center Group join TNMP rate settlement; New Jersey Gov. Sherrill data-center plan tied to bill S680 load findings; Virginia data-center water expansion from 2 MGD to 8 MGD scenario unconfirmed

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