

# US Data Center Daily Briefing

June 05, 2026

## KEY THEMES

- Google/Intersect Meitner Energy Center pairs >1 GW wind/solar/battery in Gray County, Texas
- Gray County notices 10-year abatements for three \$1B Meitner data-center phases (\$3B total)
- Monterey Park voters approve Measure NDC banning data centers citywide in June 2026
- India's Nuclear Energy Mission allocates Rs20,000 crore for SMRs, five units by 2033

## Meitner Is Grid-Connected, Not Off-Grid – And the Hydrogen Project It Replaced Tells You Why

A co-located power complex only changes the grid math if it actually leaves the grid – and the strongest primary evidence says Google's Meitner project does not. Google and Intersect's June 4, 2026 announcement describes a data center in Gray and Roberts Counties, Texas, paired with [more than a gigawatt of wind, solar, and battery storage](#), with the majority of power coming from clean energy “starting on Day One” and a minority share met by firming on-site gas. But the same release says that dedicated power “will help meet its demand while reducing the need for new power supply on the local grid” – a reduction, not an exit – and earlier county filings show the project was designed to sell into the transmission grid “when the system needs power.” The project the data center replaced makes the distinction sharper: until 2025 this was a hydrogen play, with [340 MW solar and 460 MW wind feeding 400 MW of electrolyzers](#), before Gray County [noticed three data-center tax-abatement phases](#) at roughly \$1 billion each that would terminate the earlier hydrogen agreement.

- [Meitner appears grid-connected, not off-grid, with >1 GW co-located supply](#) – Google/Intersect pair a Gray County, TX data center with [>1 GW wind/solar/battery](#) plus firming on-site gas; no ERCOT queue ID surfaced.
- [Monterey Park voters appear to have locked in a citywide data center ban](#) – California voters approved [Measure NDC](#) in June 2026, ending a 15.8-acre HMC/StratCap proposal at 1977 Saturn St after a Jan. 21 moratorium.
- [India SMR conference signals direction, but investable catalyst is the broader nuclear shift](#) – Budget 2025-26's [Nuclear Energy Mission allocates Rs20,000 crore](#) for SMRs, targeting five units by 2033; no data-center offtake pathway exists yet.

- Gray County's September 2025 notice covers [three \\$1B data-center phases, ~\\$3B total](#), with 10-year abatements each.
- Google is building the [800-acre Caprock Workforce Hub](#) in Wheeler County to house up to 3,500 construction workers.
- South Coast AQMD told Monterey Park the 1977 Saturn MND [omitted 14 emergency diesel generators](#) and disclosed 85,309 MTCO<sub>2</sub>e/yr, above the 10,000 threshold (TRADE/AGGREGATOR context corroborated by CEQA.net).
- India's parliamentary disclosures set a [100 GW nuclear target by 2047](#) versus 8.78 GW today, with 46 GW open to private/JV models.

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