

# US Data Center Daily Briefing

June 11, 2026

## KEY THEMES

- NY PSC Case 26-E-0045 sets 25 MW large-load tariff trigger
- NY moratorium bill S9144A uses separate 20 MW peak-demand threshold
- Reliance-Meta 168 MW built-to-suit AI data centre in Jamnagar, Gujarat
- NextEra/RETA 137-mile 345 kV Crossroads-Hobbs-Roadrunner line energized in New Mexico

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## New York's two data-center thresholds: 25 MW for tariffs, 20 MW for the moratorium

New York opened a statewide proceeding to rewrite how very large electricity users connect to the grid, and the docket is now active. On February 12, 2026 the Public Service Commission [instituted Case 26-E-0045](#), titled “Proceeding on Motion of the Commission to Address Interconnection Reforms for Large Loads.” The order directs the major utilities to file tariff amendments for prospective customers with [load demands of 25 MW or larger](#). The order states that, as of February 2026, [11.9 GW of load in the NYISO interconnection queue](#) is attributed to future large-load projects, with more than 8.3 GW entering in 2025 alone. A separate moratorium bill moving through the Legislature uses a different 20 MW trigger, so the two thresholds are adjacent but not interchangeable.

- [Reliance and Meta to develop AI data centre in Jamnagar](#) – Reliance said it will build a 168 MW facility delivered within two years, powered by renewable energy and cooled with desalinated seawater; Meta will lease the capacity in its first built-to-suit Indian site.
- [Crossroads-Hobbs-Roadrunner 345 kV line energized in New Mexico](#) – NextEra Energy Transmission and the New Mexico Renewable Energy Transmission Authority announced energization on June 10, 2026 of the 137-mile double-circuit backbone across Roosevelt and Lea counties.
- [Andhra Pradesh plans 15 GW transmission build by 2034](#) – APTRANSCO laid out a phased 765/400/220 kV roadmap for 16 Visakhapatnam-region data centre projects, including a dedicated corridor for the Rambilli cluster.
- [Google funds Virginia electrical apprenticeships and a \\$15M Energy Impact Fund](#) – Google said it is backing training capacity for an additional 2,741 apprentices by 2030 and launching

a fund for home weatherization and efficiency upgrades, citing over 500 MW of new energy capacity for its data centers.

- [Meta signs 298 MW Texas solar PPA with RWE](#) – The Rabbit’s Foot Solar project in Bowie County is the fourth Meta-RWE agreement since 2024, bringing combined contracted capacity to 872 MW, with the project expected online by year-end 2027.
- [Elevate and ArcLight bring 150 MW / 600 MWh Prospect Power storage online in Virginia](#) – The Rockingham County battery facility operates under a 15-year PPA with Dominion Energy Virginia.
- [Council seeks partial approval of the €234.3B European Competitiveness Fund](#) – The draft Regulation sets a January 1, 2028 start and an indicative 2028-2034 envelope of EUR 234.3 billion across four policy windows, including an ECF InvestEU Instrument with a proposed EUR 70 billion guarantee.

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