# US Data Center Daily Briefing

June 11, 2026

KEY THEMES

- NY PSC Case 26-E-0045 sets 25 MW large-load tariff trigger
- NY moratorium bill S9144A uses separate 20 MW peak-demand threshold
- Reliance-Meta 168 MW built-to-suit AI data centre in Jamnagar, Gujarat
- NextEra/RETA 137-mile 345 kV Crossroads-Hobbs-Roadrunner line energized in New Mexico

## New York's two data-center thresholds: 25 MW for tariffs, 20 MW for the moratorium

New York opened a statewide proceeding to rewrite how very large electricity users connect to the grid, and the docket is now active. On February 12, 2026 the Public Service Commission instituted Case 26-E-0045, titled “Proceeding on Motion of the Commission to Address Interconnection Reforms for Large Loads.” The order directs the major utilities to file tariff amendments for prospective customers with load demands of 25 MW or larger. The order states that, as of February 2026, 11.9 GW of load in the NYISO interconnection queue is attributed to future large-load projects, with more than 8.3 GW entering in 2025 alone. A separate moratorium bill moving through the Legislature uses a different 20 MW trigger, so the two thresholds are adjacent but not interchangeable.

- Reliance and Meta to develop AI data centre in Jamnagar – Reliance said it will build a 168 MW facility delivered within two years, powered by renewable energy and cooled with desalinated seawater; Meta will lease the capacity in its first built-to-suit Indian site.
- Crossroads-Hobbs-Roadrunner 345 kV line energized in New Mexico – NextEra Energy Transmission and the New Mexico Renewable Energy Transmission Authority announced energization on June 10, 2026 of the 137-mile double-circuit backbone across Roosevelt and Lea counties.
- Andhra Pradesh plans 15 GW transmission build by 2034 – APTRANSCO laid out a phased 765/400/220 kV roadmap for 16 Visakhapatnam-region data centre projects, including a dedicated corridor for the Rambilli cluster.
- Google funds Virginia electrical apprenticeships and a $15M Energy Impact Fund – Google said it is backing training capacity for an additional 2,741 apprentices by 2030 and

launching a fund for home weatherization and efficiency upgrades, citing over 500 MW of new energy capacity for its data centers.

- Meta signs 298 MW Texas solar PPA with RWE – The Rabbit's Foot Solar project in Bowie County is the fourth Meta-RWE agreement since 2024, bringing combined contracted capacity to 872 MW, with the project expected online by year-end 2027.
- Elevate and ArcLight bring 150 MW / 600 MWh Prospect Power storage online in Virginia – The Rockingham County battery facility operates under a 15-year PPA with Dominion Energy Virginia.
- Council seeks partial approval of the €234.3B European Competitiveness Fund – The draft Regulation sets a January 1, 2028 start and an indicative 2028-2034 envelope of EUR 234.3 billion across four policy windows, including an ECF InvestEU Instrument with a proposed EUR 70 billion guarantee.

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