

# US Data Center Daily Briefing

June 15, 2026

## KEY THEMES

- MoPNG 90-day order bars institutional diesel retail purchases, 200 L/day cap
- PIB-cited ~₹40/litre retail-vs-bulk diesel spread reshapes genset economics
- No data-centre, hospital or telecom exemption in reviewed order text
- APIIC Madhurawada 276.77-acre Visakhapatnam DC park cleared by AP SEIAA

## India's diesel order never names data centres — but it captures them anyway

Composed both notes and full\_briefing\_markdown from the feature and single secondary. Feature synthesis present (status carried as degraded only due to entity-anchor resolution). No auto\_signals on either story, so 'Today's filings worth a look' omitted. No also\_today\_stories, so 'Also today' omitted. Only one secondary supplied; both Madhurawada and VMRDA angles come from the same secondary story so they share one telborg URL in the free bullets. Entity resolution failed for all company/agency actors (MoPNG, IOC, BPCL, HPCL, PESO, VMRDA, APIIC, GVMC) — only geographic slugs were emittable.

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