US Data Center Daily Briefing

June 16, 2026

KEY THEMES

- Google $1.5B Jackson County, Alabama campus expansion across 2026-2027
- Google contracts 300+ MW new generation for the Tennessee Valley region
- New York S9144A sets a 20 MW data-center permit moratorium with PSC cost-shift
- India Ministry of Power pegs data-center demand at 13.56 GW by FY2031-32

Inside Google's $1.5B Jackson County expansion, and who pays for the power

Google said on June 15, 2026 that it will expand its Jackson County, Alabama data center campus. The investment is $1.5 billion across 2026 and 2027. The campus sits on the site of TVA's retired Widows Creek coal plant and has run since 2019. Google said it will pay for 100% of the power it uses and cover infrastructure costs driven by its operations.

- Inside Google's $1.5B Jackson County expansion – Google commits $1.5B across 2026-2027 to expand its Alabama campus and says it has contracted 300+ MW of new Tennessee Valley generation.
- New York S9144A would pause large data-center approvals – Bill imposes a moratorium on new permits for facilities able to use 20 MW or more and orders the PSC to make data centers bear their service costs.
- India pegs data-center power demand at 13.56 GW by FY2031-32 – Ministry of Power says capacity rose from ~375 MW in 2020 to ~1,500 MW by 2025; nuclear targets 100 GW by 2047.
- Adani Group and Jabil plan an India AI-hardware manufacturing platform – The two announced intent to build multi-GW high-density AI rack capacity; a binding agreement is not yet executed.
- DataBank closes $1.45B financing for Red Oak – An $800M revolver and a $650M construction upsize bring Red Oak financing to $2.65B and fund a fourth building plus 60 MW. (TRADE)
- Energy Dome to build a 19MW/190MWh CO2 Battery in Arizona – The project sits at SRP's Coronado Generating Station under a 20-year tolling deal, partly partnered by Google, online expected 2029. (TRADE)

- SpaceX files for an FCC space data-center constellation – Up to one million solar-powered satellites; first AI satellite has the compute of one rack, production targeted to begin next year. (TRADE)
- CAF II invests in Singapore's Racks Central – ESR-advised fund backs a Johor campus planned at up to 510 MW across four developments. (TRADE)

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