US Data Center Daily Briefing

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KEY THEMES

- Panattoni seeks 13.55-acre EGLE wetland fill for Google's Van Buren Township 1 GW campus
- Van Buren Township approved Google substation May 14 and $125M tax incentive May 21, 2026
- Hut 8 accepts $10M July 2026 prepayment for River Bend Campus, West Feliciana Parish
- UPERC clears ₹11.21 crore PSDF funding for 135 RTUs at UP 132 kV substations

Inside Project Cannoli: Google's 1 GW Van Buren campus and its 13.55-acre wetland fill

Panattoni is asking the State of Michigan for permission to fill 13.55 acres of wetlands at the Google-backed Project Cannoli campus in Van Buren Township. The campus is being developed as an approximately 1 gigawatt data center on a 282-acre site near I-94 and Haggerty Road. Wetland permitting now sits with Michigan's EGLE, with a Wayne County permit to follow if the state approves. Local power and tax approvals have already moved: a dedicated substation was approved on May 14, 2026 and the township board signed off on a tax incentive on May 21, 2026.

- Inside Project Cannoli: Google's 1 GW Van Buren campus and its 13.55-acre wetland fill – Panattoni is seeking EGLE permission to fill 13.55 acres of wetlands for Google's ~1 GW campus on a 282-acre Van Buren Township, Michigan site; a dedicated substation was approved May 14 and an ~$125M tax incentive May 21, 2026.
- Hut 8 accepts $10M prepayment for its River Bend Campus in West Feliciana Parish – West Feliciana Parish's development board and council agreed to a $10M prepayment tied to Hut 8's River Bend Campus in Louisiana, with site construction targeting Q2 2027.
- UPERC clears ₹11.21 crore PSDF funding for Uttar Pradesh 132 kV telemetry upgrade – UPERC approved ₹11.21 crore (inclusive of GST) from the Power System Development Fund for 135 remote terminal units at UPPTCL 132 kV substations feeding UPSLDC's SCADA.
- Maharashtra MERC reportedly voids MSETCL renewable connectivity bank-guarantee demand – Per sector reporting, MERC struck down MSETCL's January 2025 requirement that renewable applicants post grid-connectivity bank guarantees, across about 1.7 GW of intra-state transmission cases.

- Fire and Rescue NSW mandates 240-minute fire resistance for lithium-ion battery storage rooms (TRADE) – FRNSW requires FRL 240/240/240 bounding construction and aligns sprinkler requirements with NFPA 855:2026, amid New South Wales's AU$51.9 billion data centre buildout.

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