US Data Center Daily Briefing

June 23, 2026

KEY THEMES

- NV Energy May 29 2026 large-load service agreements with PR RNO and SV RNO in Storey County
- SV RNO 345 kV substation interconnecting Mackey Switching Station in Nevada
- PR RNO 218 MW and SV RNO 144 MW temporary gas plants in Storey County
- NAACP v. xAI/MZX Tech: 27 turbines, 495 MW Southaven injunction fight

NV Energy files large-load service agreements with two Storey County entities building 362 MW of on-site gas and a 345 kV substation

Sierra Pacific Power Company d/b/a NV Energy applied on May 29, 2026 for approval of Large Load Electric Service Agreements with two Storey County, Nevada entities: PR RNO Property Owner 1, LLC and SV RNO Property Owner 1, LLC. Those same entities had already filed to build their own power. PR RNO sought a permit for a temporary 218 MW natural gas-fueled generating facility; SV RNO sought one for a temporary 144 MW facility and, separately, for a new 345 kV substation tying into the Mackey Switching Station. Days earlier, Microsoft filed a comment on May 21, 2026 in PUCN Docket 20-08014 on a large-load tariff framework.

- xAI Southaven turbine suit reaches preliminary-injunction stage – The NAACP and the Mississippi State Conference of the NAACP sued xAI and MZX Tech on April 14, 2026 over 27 unpermitted gas turbines (at least 495 MW) powering the Colossus 2 data center; plaintiffs moved on May 6, 2026 to enjoin operations.
- Waaree Renewable closes Rs 1,225 crore APSPL stake purchase – Waaree Renewable Technologies disclosed it will hold 55% of Associated Power Structures on a fully diluted basis, adding transmission and substation capability described as in the power transmission and distribution infrastructure space.
- CoreWeave brings up first operational Vera Rubin NVL72 – Dell said it delivered PowerRack systems with PowerEdge XE9812 servers built with NVIDIA Vera Rubin NVL72 to CoreWeave, which completed bring-up and validation of the platform.
- Google and Energy Dome to build 23 MW CO2 battery in Ireland – A 23 MW / 200 MWh long-duration storage plant at Rhode, County Offaly, expected online in 2028, built and operated by Energy Dome.

- Thor Equities sues Urbana, Ohio over data center moratorium – Thor says it assembled ~230 acres and spent $19.6 million on a $1 billion, 460,000 sq ft project before the city passed a 12-month moratorium and rezoned the land.
- Chevron signs 20-year power deal with Microsoft for Pecos, Texas – Chevron will develop the co-located Project Kilby gas plant ramping to 2.67 GW; the Microsoft campus is planned to expand by 2 GW, with first power targeted for 2028.

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