US Data Center Daily Briefing

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KEY THEMES

- Adani Enterprises July 2, 2026 QIP opens at ₹3,034.68 floor price
- Adani's ₹15,000 crore fundraising ceiling and June 24 shareholder approval
- Six Adani data-centre entities including AdaniConnex in FY24 report
- CEA's 236.22 GWh BESS target for 2031-32 is grid storage, not DC demand

Adani opens a ₹15,000 crore QIP at a ₹3,034.68 floor — with six data-centre entities on its books

Adani Enterprises opened a Qualified Institutions Placement on July 2, 2026, and the QIP committee authorized the opening of the issue that day. The floor price was set at ₹3,034.68 per equity share. Adani lists six data-centre entities among its jointly controlled entities and associates. The QIP filing frames proceeds in broad corporate terms and does not name a data-centre subsidiary or project as a designated beneficiary.

- Adani Enterprises opens ₹15,000 crore QIP – The July 2, 2026 issue carries a ₹3,034.68 floor price; the board approved the raise on April 30, 2026 and shareholders on June 24, 2026.
- Adani's book running lead managers named – SBI Capital Markets, Jefferies India, ICICI Securities and IIFL Capital Services were appointed BRLMs for the issue.
- Adani lists six data-centre entities in FY24 report – AdaniConnex, Noida Data Center, DC Development Hyderabad, DC Development Noida, Pune Data Center and Pune Data Center Two sit among its jointly controlled entities and associates.
- India check: 236.2 GWh is CEA grid-storage planning, not data-centre demand – The figure is CEA's projected BESS requirement for 2031-32, part of a 411.4 GWh national storage target, not a hyperscale metric.
- India's Energy Storage Obligation trajectory – The Ministry of Power's ESO rises from 1% in FY 2023-24 to 4% by FY 2029-30, fulfilled only when 85% of stored energy comes from renewables.

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