

US Data Center Daily Briefing

August 24, 2026

KEY THEMES

- NVIDIA minority stake in Cloverleaf Infrastructure for AI factory sites
- Cloverleaf's 5 GW sold, 12+ GW pipeline development model
- Project Ironwood 350-acre Dundee Township site with DTE power
- Nscale \$2B Series C at \$14.6B valuation, IPO unconfirmed

NVIDIA takes a minority stake in site developer Cloverleaf Infrastructure

Cloverleaf Infrastructure said NVIDIA has taken a minority stake in the site developer and will work with it on foundational infrastructure for AI factory development. The [strategic partnership announcement](#) is Cloverleaf's own newsroom release. It states NVIDIA took a [minority stake in Cloverleaf](#). Cloverleaf describes itself as a developer that prepares powered, ready-to-build sites and transfers local agreements to the eventual owner-operator once approvals and power are secured.

- [Cloverleaf and NVIDIA form a strategic partnership](#) – Cloverleaf said NVIDIA took a minority stake and will help advance foundational infrastructure for AI factory development.
- [Cloverleaf's portfolio scale](#) – An August 2026 company presentation states 5 GW sold to date and a 12+ GW active pipeline, framed as company-wide context.
- [Project Ironwood, Dundee Township, Michigan](#) – A Cloverleaf presentation identifies a conceptual 350-acre site with DTE named, and says building count would be dictated by DTE power availability.
- [Nscale's confirmed private financing](#) – Nscale announced a \$2.0 billion Series C on March 9, 2026 at a \$14.6 billion valuation, led by Aker ASA and 8090 Industries.
- [Nscale's Series B backers](#) – The \$1.1 billion Series B announced September 25, 2025 named Aker ASA as lead, with NVIDIA, Dell, Nokia, and Point72 among participants.
- [Aker's Nscale exposure](#) – Aker ASA reported a 9.3% stake through Series B and 50% of the Aker Nscale joint venture, with Narvik construction underway and 230 MW of secured grid capacity.

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