US Data Center Daily Briefing

August 26, 2026

KEY THEMES

- DOE Order 202-26-40 keeps 760 MW at Eddystone online through Nov. 20, 2026
- Pennsylvania Executive Order 2026-05 screens data centers above 25 MW
- PJM cites 11.7 GW of Pennsylvania data-center requests through 2030
- Lancium-NVIDIA tie-up spans 15 GW Texas campus portfolio

Inside DOE's 760 MW Eddystone order — and the PJM data-center load record behind it

On Aug. 21, 2026, the U.S. Department of Energy issued a fresh emergency order keeping two retiring Eddystone units running near Philadelphia. The order runs from Aug. 23 through Nov. 20, 2026 and covers 760 MW. DOE grounds the action in a PJM reliability record it ties directly to data-center load growth. For Pennsylvania siting, the same record now pairs recruitment with a formal reliability screen for large loads.

- Lancium ties NVIDIA to its 15 GW Texas campus portfolio – Lancium said on Aug. 24, 2026 that NVIDIA made a strategic investment and will deploy DSX MaxLPS and DSX Flex across campuses representing 4 GW of leased capacity; the amount and stake size are not disclosed in Lancium's materials.
- Infineon to buy Bangalore's C2i Semiconductors for AI data-center power – Infineon announced the acquisition on Aug. 24, 2026, with close targeted for Q3 2026; it plans a new digital-power center of excellence in India, where it employs about 2,800 people.
- India's ALMM (Wind) amendment mandates in-country servers – MNRE's July 31, 2025 amendment requires locating wind-turbine R&D centres, data centres, and/or servers within India; a compliance notice posted Aug. 25, 2026 with a window to Oct. 24, 2026.
- ITIF webinar on U.S. data-center opposition and AI policy – ITIF's Daniel Castro and Public First's Seb Wride discuss new polling on electricity-price, water, and land-use concerns on Aug. 26, 2026.

Track any ISO, state, county, or company in the US data center build-out — Telborg tracks power, permitting, new projects and legislation exclusively from trusted sources

Telborg Pro · $189/mo →

or book a 20-min call →