US Data Center Daily Briefing

August 28, 2026

KEY THEMES

- ESDS ₹4,807.29M DRHP allocation for Airoli, Bengaluru, Mohali, Nashik data centres
- Qcells-Microsoft bring-your-own-capacity model expands 12 GW solar alliance
- DTE December 2026 CleanVision IRP amid 1.4 GW Saline, 1.0 GW Van Buren loads
- US Army $2.2B Janus microreactor awards for five installations

ESDS earmarks ₹4,807M of its ₹6,000M IPO for data-centre equipment across four cities

ESDS Software Solution filed a Draft Red Herring Prospectus dated March 30, 2025 for an initial public offering of up to ₹6,000.00 million. The DRHP earmarks ₹4,807.29 million of net proceeds for cloud computing and other equipment across four named data centres. The line items name servers, storage, networking, and power gear — not new MW blocks or GPU counts. As of the filing, ESDS had procured vendor quotations but had not placed firm orders.

- ESDS DRHP earmarks ₹4,807.29M for data-centre equipment – The ₹6,000M IPO's largest proceeds slice funds servers, storage, networking, and power infrastructure across Airoli, Bengaluru, Mohali, and Nashik.
- Qcells expands Microsoft alliance to explore energy capacity for data centers – The Aug. 20, 2026 release proposes a "bring-your-own-capacity" model and virtual power plants, building on prior 2.5 GW (2023) and 12 GW (2024) solar supply deals.
- DTE says next CleanVision IRP will be filed by December 2026 – The 20-year plan follows DTE's disclosure of proposed 1.4 GW (Saline Township) and 1.0 GW (Van Buren Township) data-center loads.
- MPSC approved DTE data-center energy contracts, ordered a large-load tariff – The Dec. 18, 2025 action directed DTE to file a large-load customer tariff application within 90 days.
- Army awards up to $2.2B for microreactors under the Janus Program – The Aug. 26, 2026 announcement named five vendors and five initial installations for on-site nuclear power.
- DIU named eight companies eligible for ANPI microreactor awards – The April 10, 2025 selection covers Oklo, Kairos Power, X-energy, BWXT, and others for on-site systems sized to meet 100% of critical loads.

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