

US Data Center Daily Briefing

September 05, 2026

KEY THEMES

- Flex \$4.4B acquisition of EPC Power closing Q4 2026
- Cloud and Power Infrastructure spin-off planned for Q1 2027
- EPC Power's 27 GW Fountain Inn, South Carolina inverter plant
- India CEA draft mandating 10% co-located storage on post-2027 renewables

Flex's \$4.4B EPC Power deal, then a Q1 2027 spin-off of Cloud and Power Infrastructure

Flex is buying its way into 800V data-center power. On September 3, 2026 it announced a definitive agreement to acquire EPC Power at [a value of \\$4.4 billion](#). The same day it filed a Form 8-K confirming the consideration. The acquisition is the first step in a two-part sequence: EPC Power folds into Flex's Cloud and Power Infrastructure segment at close, and Flex says it will then spin that segment out as a separate public company.

- [Flex to acquire EPC Power for \\$4.4 billion](#) – Flex expects the deal to close in [the fourth quarter of calendar 2026](#), with Citi and Bank of America providing committed financing.
- [EPC Power moves into Flex's Cloud and Power Infrastructure segment at close](#) – Flex plans to separate that segment into an independent public company in [the first calendar quarter of 2027](#).
- [EPC Power's Fountain Inn, South Carolina plant adds 27 GW of annual capacity](#) – the 167,000-square-foot site is designed to scale to [40 GW annually](#) and creates 275 jobs.
- [India's CEA draft would mandate co-located storage on new solar and wind](#) – ground-mounted solar and onshore wind commissioned after July 1, 2027 must add storage [equal to at least 10% of plant capacity for two hours](#), rising to four hours for 2029-2031.
- [ESDS earmarks Rs 4,807.29 million of IPO proceeds for data-centre build-out](#) – funding covers cloud and electrical infrastructure across [Airoli, Bengaluru, Mohali and Nashik](#).
- [Livingston Parish zoning classifies electricity generation plants as major utilities](#) – the February 27, 2025 rewrite allows them by right in AG, MU, C-1, C/I, I-2 and other districts.

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