US Data Center Daily Briefing

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KEY THEMES

- TCS/HyperVault 264-acre up-to-1 GW Hyderabad AI campus
- TPG holds 49% of HyperVault AI Data Center Limited
- ESDS earmarks Rs 4.81bn IPO proceeds for four Indian data centres
- CEA projects 366,393 MW India peak demand by 2031-32

TCS's HyperVault: a 264-acre, up-to-1 GW Hyderabad AI campus, 49% held by TPG

On September 5, 2026, Tata Consultancy Services filed a Regulation 30 exchange disclosure enclosing a HyperVault press release for a Hyderabad AI data centre campus. The filing states HyperVault has secured 264 acres for a campus planned at up to 1 GW. HyperVault and its partners are expected to invest up to Rs 70,000 crore. The developer is HyperVault AI Data Center Limited, a TCS-controlled vehicle in which TPG holds a strategic stake.

- TCS/HyperVault files Hyderabad AI campus disclosure – HyperVault has secured 264 acres in Hyderabad for a phased build-out to up to 1 GW, with up to Rs 70,000 crore of expected investment.
- ESDS earmarks Rs 4.81bn of IPO proceeds for data-centre equipment – ESDS Software Solution's March 30, 2025 DRHP directs Rs 4,807.29 million of net proceeds to cloud/data-centre infrastructure across its Airoli, Nashik, Bengaluru and Mohali sites.
- India's grid data supports data-centre growth – CEA's 20th Electric Power Survey projects all-India peak demand at 366,393 MW in 2031-32, with local transmission and substation readiness the binding constraint for hyperscale loads.

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