US Data Center Daily Briefing

September 20, 2026

KEY THEMES

- Amazon Data Services + Microsoft data-centre filings at TSIIC Chandanvelly park, Ranga Reddy
- EIL runs RBI/IFTAS Bhubaneswar data centre as PMC, not EPC
- CleanMax: 42% of 5.7 GW contracted RE book (~2.4 GW) tied to Data & AI
- CleanMax data-and-AI capacity grew from 260 MW to 2,400 MW, 2024-2026

Two hyperscalers, one Telangana park: what Chandanvelly's state records actually confirm

Telangana's own industrial-growth report now lists Chandanvelly as a state flagship industrial park under TSIIC, and the state's environment-clearance agenda names both an Amazon Data Services and a Microsoft data-centre application at the site. The Amazon Data Services filing sits in Chandanvelly and Hythabad villages in Ranga Reddy district. That places Chandanvelly firmly among Amazon's Telangana campuses as a defined site with named survey parcels, not a bare MoU. The capex, acreage, allotment date, and sanctioned power figures that circulated around the project have not been matched to any TSIIC allotment order.

- EIL's Bhubaneswar and Chennai data-centre roles are PMC/consultancy, not EPC ownership – Engineers India Limited's FY24-25 investor presentation lists "PMC Services for Setting-up RBI's Green Field Data Centre & Training Institute" in Bhubaneswar for RBI/IFTAS.
- RBI inaugurated its Bhubaneswar cybersecurity training institute – the Enterprise Computing and Cybersecurity Training Institute opened February 11, 2025.
- CleanMax ties 42% of its 5.7 GW contracted RE book to Data & AI customers – about 2,400 MW of its 5,700 MW contracted capacity, per its May 13, 2026 Q4 FY26 earnings call.
- CleanMax's data-and-AI book grew roughly 10x in two years – from about 260 MW in April 2024 to about 2,400 MW by April 2026.
- EIL projects India's data-centre capacity nearly doubling by 2026 – from 950 MW in 2024 to 1,800 MW by 2026.
- EIL also lists an Intelligence Bureau data-centre complex in Delhi – a multi-storied integrated office-cum-data-centre building.

Track any ISO, state, county, or company in the US data center build-out — Telborg tracks power, permitting, new projects and legislation exclusively from trusted sources

Telborg Pro · $189/mo →

or book a 20-min call →