

US Data Center Daily Briefing

September 20, 2026

KEY THEMES

- Amazon Data Services + Microsoft data-centre filings at TSIIIC Chandanvelly park, Ranga Reddy
- EIL runs RBI/IFTAS Bhubaneswar data centre as PMC, not EPC
- CleanMax: 42% of 5.7 GW contracted RE book (~2.4 GW) tied to Data & AI
- CleanMax data-and-AI capacity grew from 260 MW to 2,400 MW, 2024-2026

Two hyperscalers, one Telangana park: what Chandanvelly's state records actually confirm

Telangana's own industrial-growth report now lists Chandanvelly as a state flagship industrial park under TSIIIC, and the state's environment-clearance agenda names both an Amazon Data Services and a Microsoft data-centre application at the site. The [Amazon Data Services filing](#) sits in Chandanvelly and Hythabad villages in Ranga Reddy district. That places Chandanvelly firmly among Amazon's Telangana campuses as a defined site with named survey parcels, not a bare MoU. The capex, acreage, allotment date, and sanctioned power figures that circulated around the project have not been matched to any TSIIIC allotment order.

- [EIL's Bhubaneswar and Chennai data-centre roles are PMC/consultancy, not EPC ownership](#) – Engineers India Limited's FY24-25 investor presentation lists "[PMC Services for Setting-up RBI's Green Field Data Centre & Training Institute](#)" in Bhubaneswar for RBI/IFTAS.
- [RBI inaugurated its Bhubaneswar cybersecurity training institute](#) – the Enterprise Computing and Cybersecurity Training Institute opened February 11, 2025.
- [CleanMax ties 42% of its 5.7 GW contracted RE book to Data & AI customers](#) – about 2,400 MW of its 5,700 MW contracted capacity, per its May 13, 2026 Q4 FY26 earnings call.
- [CleanMax's data-and-AI book grew roughly 10x in two years](#) – from about 260 MW in April 2024 to about 2,400 MW by April 2026.
- [EIL projects India's data-centre capacity nearly doubling by 2026](#) – from 950 MW in 2024 to 1,800 MW by 2026.
- [EIL also lists an Intelligence Bureau data-centre complex in Delhi](#) – a multi-storied integrated office-cum-data-centre building.

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