

US Data Center Daily Briefing

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KEY THEMES

- Accelelevation prices 30M-share Nasdaq IPO at \$18, below \$20-\$24 range
- S-1/A directs proceeds to debt repayment and Tax Receivable Agreement, not campuses
- Accelelevation operates 264,000 sq ft Miamisburg, Ohio mission-critical infrastructure plant
- Offering splits 8.6M company shares and 21.4M selling-stockholder shares under ticker ACCV

Accelelevation prices its IPO at \$18 — and keeps proceeds at the corporate level, not the campus level

Accelelevation priced its Nasdaq IPO below the range it floated two weeks earlier. The company [launched its roadshow on September 22, 2026](#) for 30,000,000 Class A shares at an expected \$20.00 to \$24.00 each. The priced outcome came in at [\\$18.00 per share](#). For anyone reading the filing as data center development intelligence, the use-of-proceeds language stays at the corporate level — debt repayment, Tax Receivable Agreement payments, and general corporate purposes — with no proceeds assigned to named campuses, megawatt blocks, or utility and EPC commitments.

- [Accelelevation prices IPO at \\$18.00, below its \\$20-\\$24 range](#) – 30,000,000 Class A shares, implying roughly \$540 million of gross offering value.
- [Use of proceeds stays corporate, not project-level](#) – the S-1/A directs proceeds to repay indebtedness, make Tax Receivable Agreement payments, and fund general corporate purposes.
- [Offering splits company and selling-stockholder shares](#) – 8,635,165 shares from Accelelevation and 21,364,835 from selling stockholders, with the company receiving nothing from the secondary portion.
- [Ohio manufacturing footprint anchors the operating business](#) – a 264,000-square-foot facility at 10511 Washington Church Road in Miamisburg sits on a 66-acre campus, with a 300,000-square-foot building set to break ground.
- [Company describes itself as a mission-critical infrastructure supplier](#) – designer, manufacturer, and installer of structural, electrical, and mechanical systems, trading under ticker ACCV.

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